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**FROCH ENTERPRISE CO., LTD.**

**Institutional  
Investors  
Conference**

Date: 2026/05/22

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# PART 01

## Company Profile

- ◆ Company Overview
- ◆ Industry Properties
- ◆ Main Products





# Company Profile



## 01- Company Overview



### TAIWAN PLANT



Located : 211,389M<sup>2</sup>

Number of Employees : AROUND 600

SOURCE OF MATERIAL : DOMESTIC 68%  
IMPORTED 32%

### MOROCCO PLANT



Factory under construction . . .

### MAINLAND CHINA PLANT



Located : 250,583M<sup>2</sup>

Number of Employees : AROUND 300

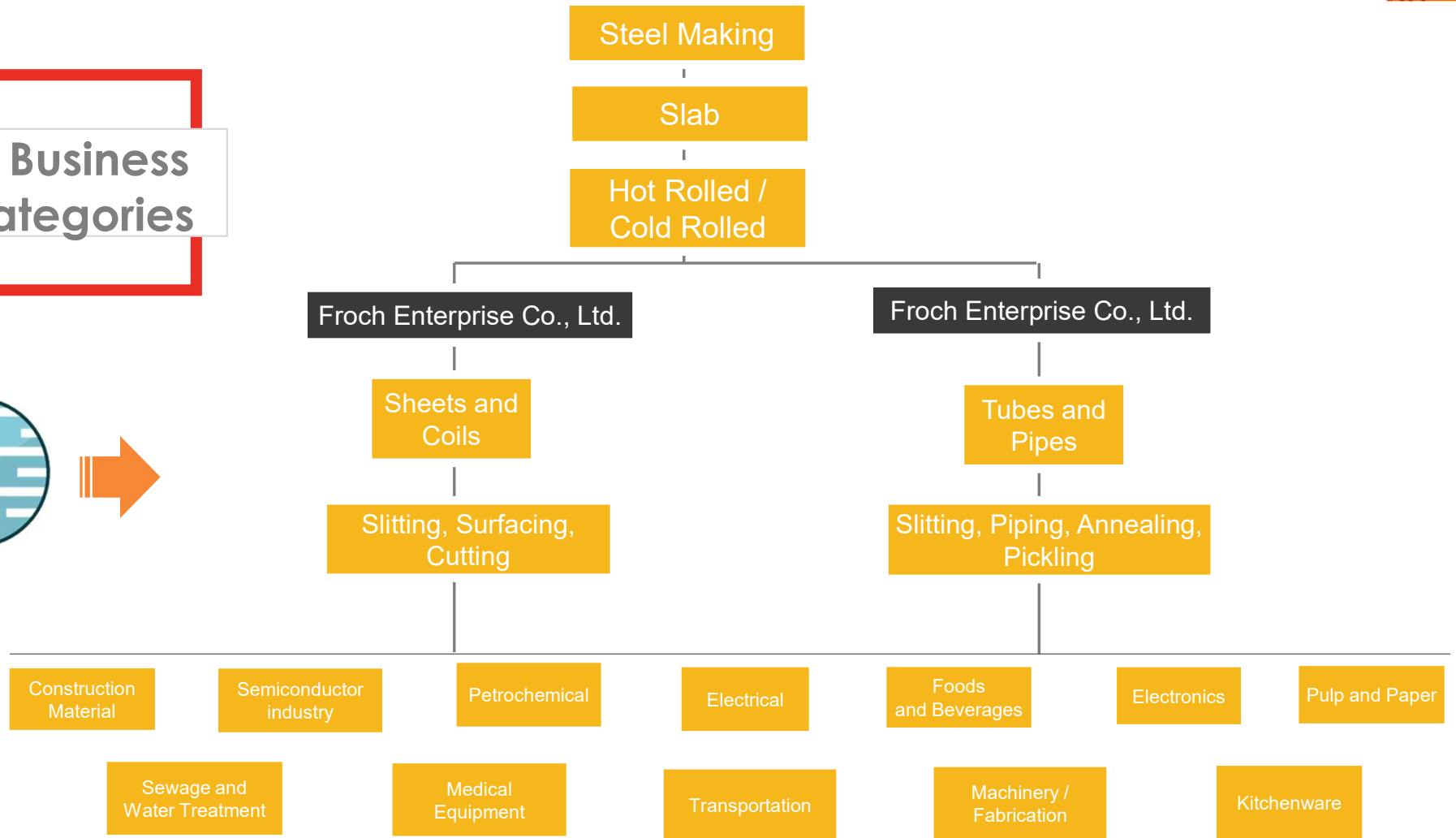
SOURCE OF MATERIAL : DOMESTIC 100%



# Company Profile



## 02- Business Categories





## Company Profile



### INDUSTRIAL PIPES

High temperature resistance  
Anti-corrosion  
Pressure Resistant

### MATERIAL

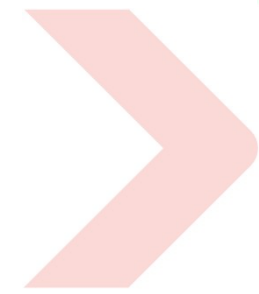
## Main products

### MECHANICAL TUBES

Bright and Shiny Surface  
Round, Square, and Rectangular in Shape  
Broad Product Applications

### STAINLESS STEEL SHEETS

Elevators  
Building's Curtain Walls  
Kitchen Utensils



# PART 02

## Operational Briefing

- ◆ Industry Trend
- ◆ Analysis of Revenue
- ◆ Analysis of Sales Regions
- ◆ Balance Sheet
- ◆ Cashflow Statement





# Operational Briefing



## 01-Industry Trend

Iron and steel industry



Strait of Holmz



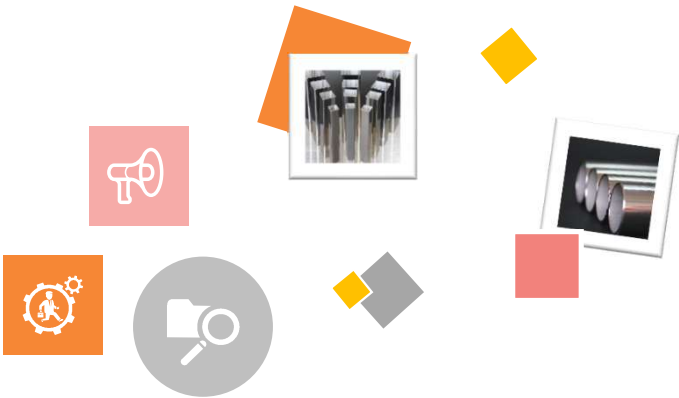
Indonesia significantly cuts nickel supply



EU halve imports, double tariffs



China implements export permit



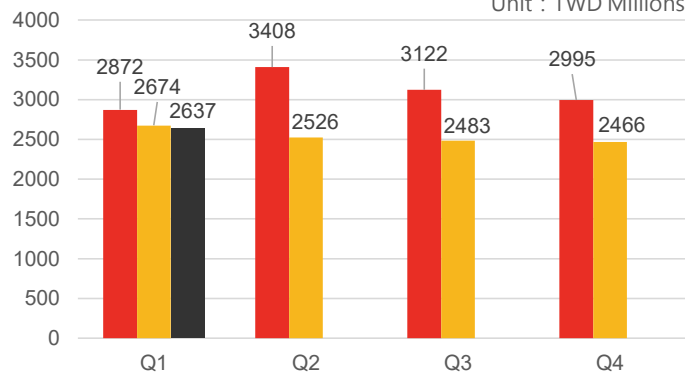


# Operational Briefing



## Consolidated Revenue

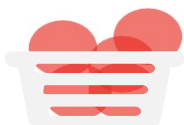
Unit : TWD Millions



■ 2024 ■ 2025 ■ 2026

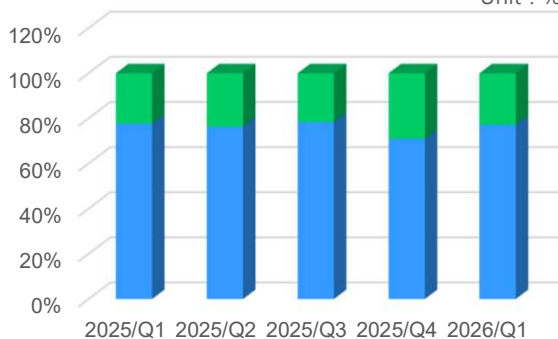
### Consolidated Revenue

2025Q1&2024Q1 : - 7%  
 2026Q1&2025Q1 : - 1%  
 2024 & 2025 : -18%



## District Revenue Percentage

Unit : %



■ 台灣

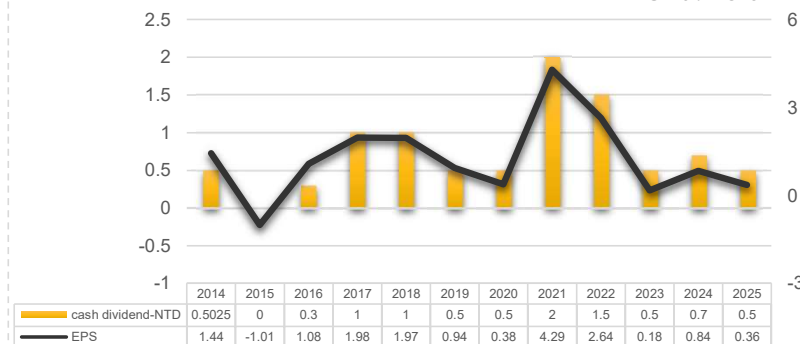
### District Revenue Percentage

2024 & 2025 :  
 TAIWAN -15%  
 MAINLAND CHINA -27%  
 Consolidated -18%  
 115Q1&114Q1 :  
 TAIWAN - 2%  
 MAINLAND CHINA 1%  
 Consolidated - 1%



## Dicidends

Unit : Dollar



### Dicidends

Except for a loss in 2015, cash dividends were paid in all other years.



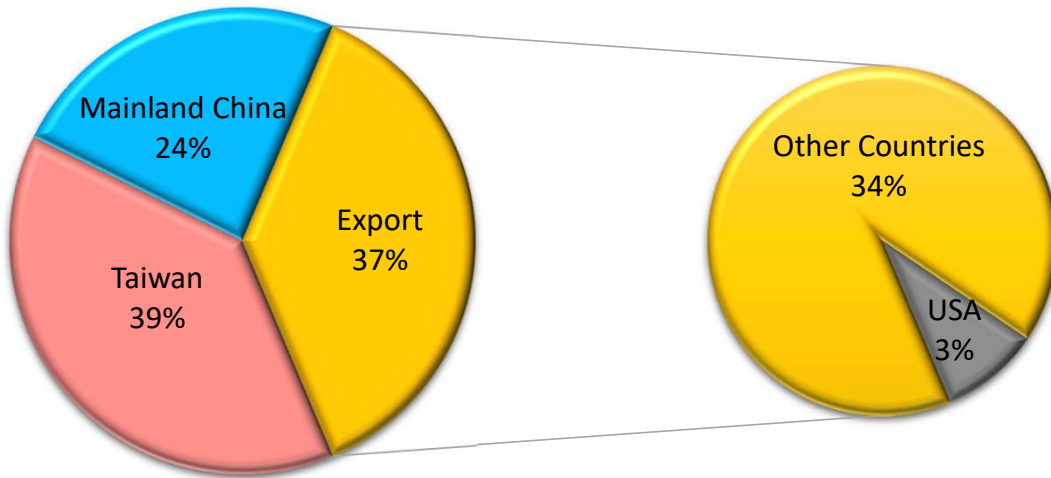


# Operational Briefing



## Analysis of Sales Regions-2025

Unit : %

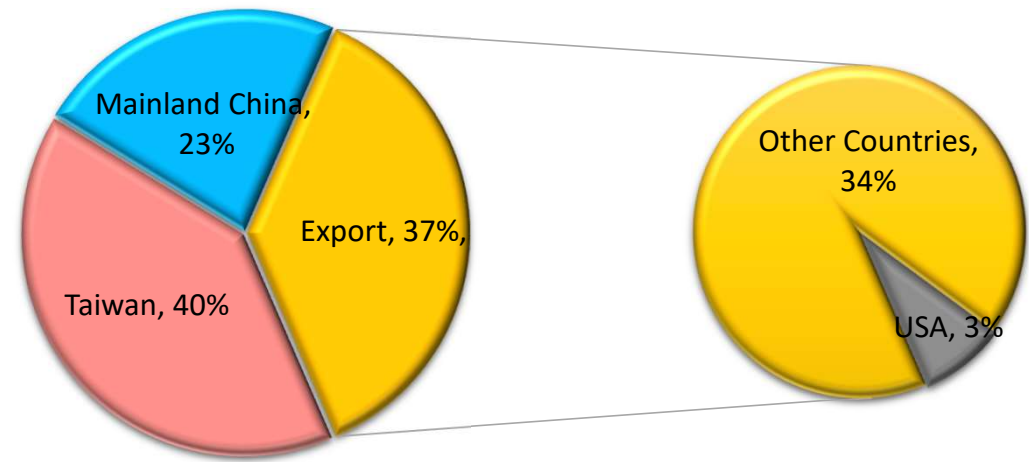


■ Taiwan ■ Mainland China ■ Export ■ USA



## Analysis of Sales Regions-2026Q1

Unit : %



■ Taiwan ■ Mainland China ■ Export ■ USA

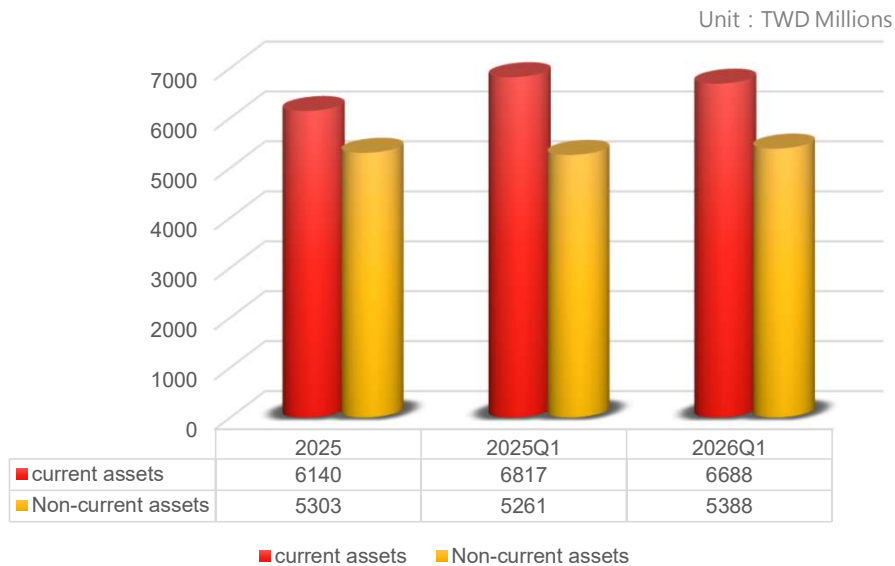




# Operational Briefing

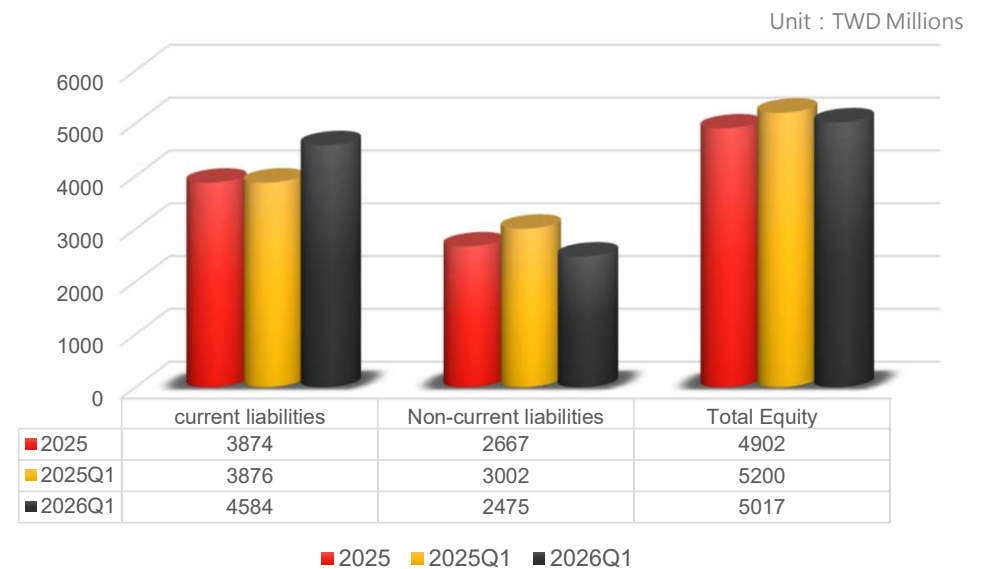


## Balance Sheets-Assets



**Assets 2025 Inventories 360 TWD Millions**  
**2025Q1 Inventories 410 TWD Millions**  
**2026Q1 Inventories 360 TWD Millions**

## Balance Sheets-Liabilities



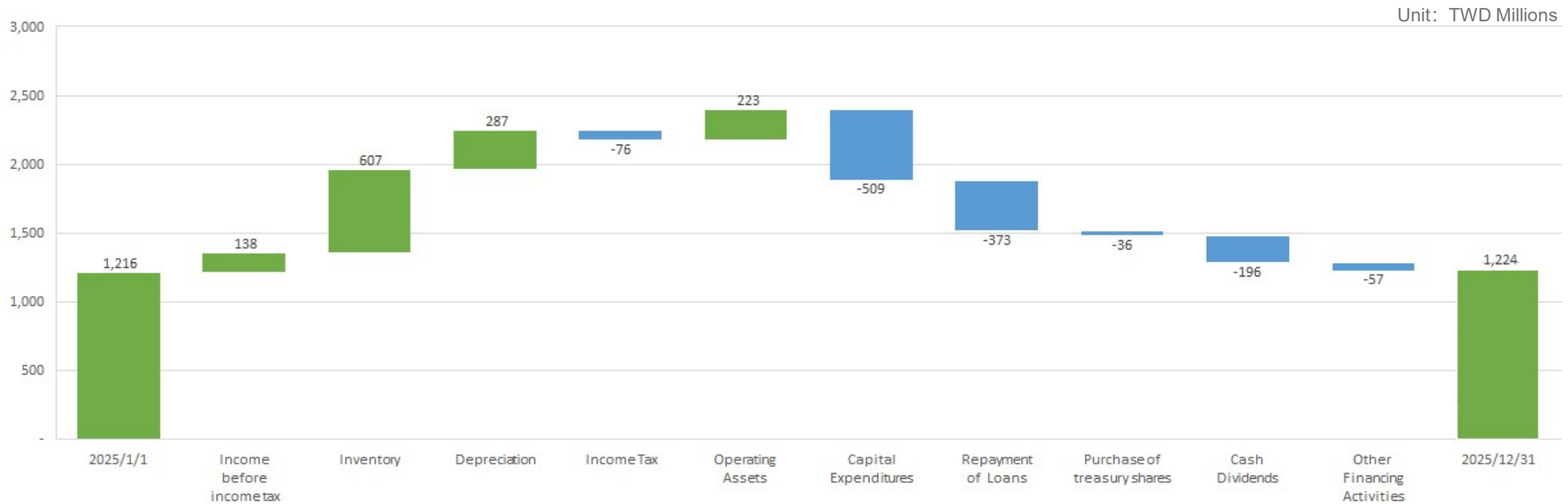
**Liabilities 2025 Borrowings 510 TWD Millions**  
**2025Q1 Borrowings 530 TWD Millions**  
**2026Q1 Borrowings 520 TWD Millions**



# Operational Briefing



## CashFlow Statement-2025



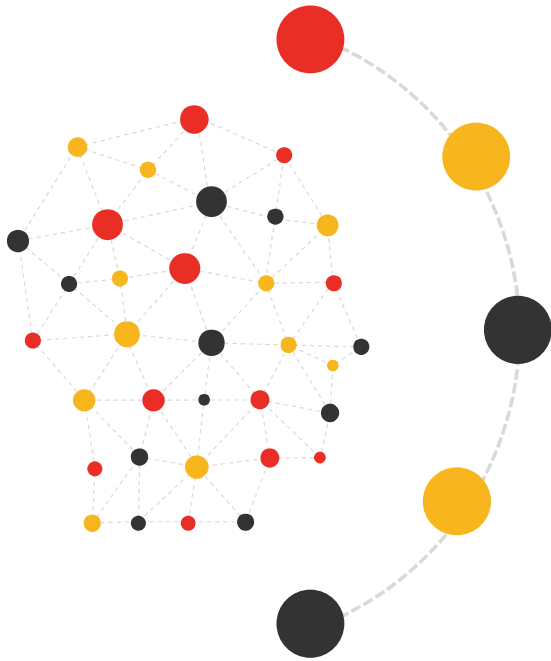
Inventory 607 Millions  
Depreciation 287 Millions  
Operating Assets 223 Millions



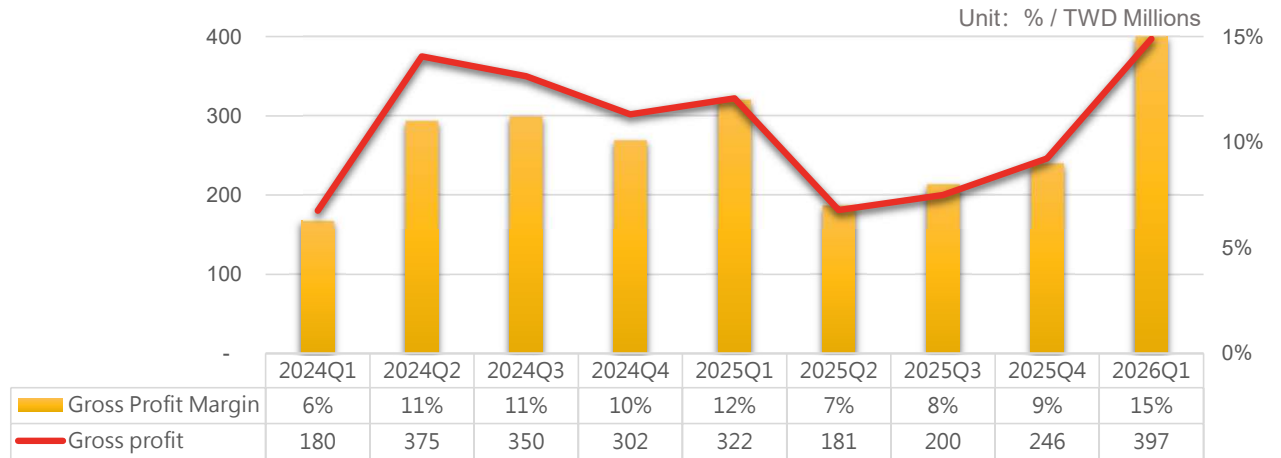
Capital Expenditures 509 Millions  
Repayment of Loans 373 Millions  
Cash Dividends 196 Millions



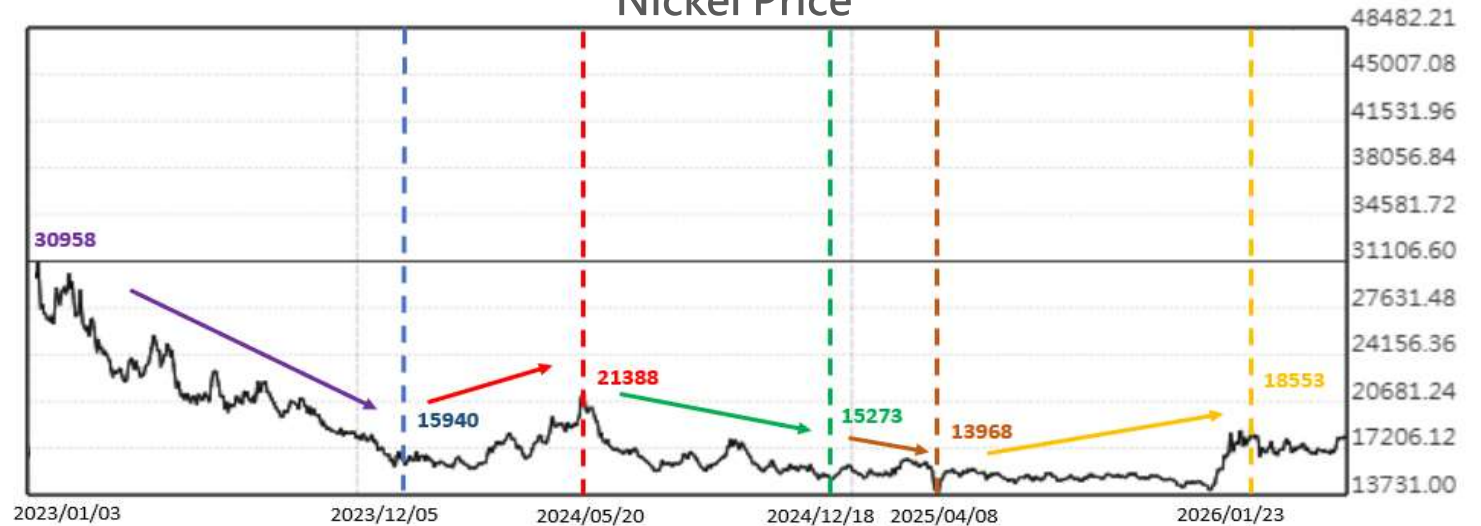
# Operational Briefing



## Gross profit & Gross Profit Margin



## Nickel Price





# PART 03

## Q & A

Rooting Humanity.  
Respecting Customer.  
Protecting Earth.  
Securing Life.





# Thank You for Your Attention.

Rooting Humanity. Respecting Customer. Protecting Earth. Securing Life.

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